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26 March 2015
The Westin Warsaw Hotel

Leaders Meeting

• BROADBAND NETWORKS 2015 • INFRASTRUCTURE INVESTMENTS

INFRASTRUCTURE INVESTMENT FORUM

BROADBAND NETWORKS CONFERENCE

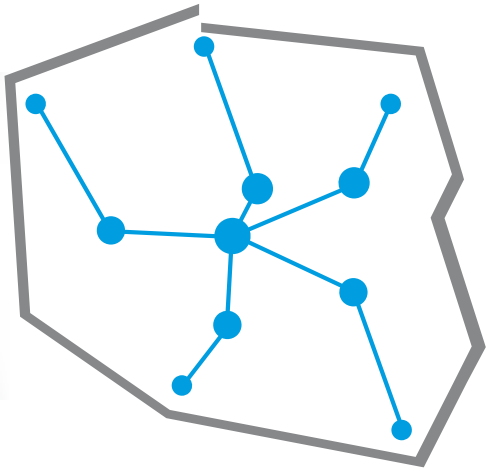
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26 March 2015
The Westin Warsaw Hotel

6th EDITION



ABOUT THE CONFERENCE

The success of last editions of the Broadband Networks conference determined the expansion of the meeting formula. The Advisory Board and the Board of Experts, chaired by Mr. Piotr Muszyński (Orange Polska) and Honorary Chairman Minister of Administation and Digitalization, Mr. Andrzej Halicki ensure the high level of the conference content. Councils consist of the CEOs and representatives of key market players, regulators, chambers and institutions. Members of councils are directly involved in the preparation of the substance of the project. Their work results in interesting discussions undertaken during the event, the commitment of key market players and the conclusions of the debates which are later presented to the highest authorities in Poland as recommendations. To provide a complete picture of the situation of the market, the expo creates the opportunity for ,exhibitors to present their solutions to decision-makers.





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6th EDITION

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Counselor at law, Zaborowska Laprus-Baluka Counselors At Law

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26 March 2015
The Westin Warsaw Hotel

6th EDITION

PROGRAM

LEADERS MEETING JOINT SESSION

8:30 OPENING CEREMONY

9:00 SPEECH BY THE GUEST OF HONOUR

9.15 – 10.30 PRESENTATION + PANEL DISCUSSION
SUMMARY OF THE EFFECTS OF THE 2007-2013 FINANCIAL PERSPECTIVE:

- *Implemented models*
- *Success Story - cooperation on the line local government - private investor: experience and recommendations for the future*
- *Criteria for assessing the effectiveness of the use of resources across particular models*
- *Achieved results Proposed panelists: representatives of the Office of Electronic Communications Office, the Ministry of Administration and Digitization, Ministry of Regional Development and beneficiaries*

10: 30 – 11:45 PRESENTATION + PANEL DISCUSSION
PRINCIPLES OF FINANCING AND INVESTING IN THE NEW EU PERSPECTIVE 2014 – 2020:

- *The resources available for investment in infrastructure*
- *Planned projects and rules for the selection of beneficiaries - for example POPC*
- *The role of local governments in the disbursement of funds from the new financial perspective*
- *Does the investment barriers still exist? Exemplification*
- *Implementation of the Cost Directive in the context of the associated investmentc*
- *Infrastructure maintenance models*
  Proposed panelists: representatives of contractors, the Ministry of Infrastructure and Development

11:45 – 12:15 COFFEE BREAK

BROADBAND NETWORKS

12.15 – 13.30 PANEL DISCUSSION
THE TECHNOLOGY FOR BROADBAND:

- *The place of particular cable and wireless technologies*
- *Landscape after the auction of 800 MHz / 2600 MHz*
- *New access solutions*
- *How to ensure the full implementation of the objectives of the Digital Agenda?*
  Proposed panelists: TBA

13.30 – 14.45 PANEL DISCUSSION
THE PROSPECT OF WHOLESALER AND OPERATOR OF INFRASTRUCTURE:

- *Wholesale offer and fulfillment of the „open access" obligation*
- *The balance of income and expenses*
- *Infrastructure owners' expectations vs reality of the operation of the wholesale market. How to minimize the risk of a financial deficit in the operating phase?*
- *What is the future at the end of the durability period? The consolidation of regional networks?*
  Proposed panelists: TBA

14.45 – 16.00 PANEL DISCUSSION
NEW REGULATORY AND LEGAL ENVIRONMENT:

- *A common approach to the different types of linear investments (energy, traffic, telecommunications); synergies to be exploited;*
- *Cost Directive - what is the status of implementation?*
- *58 investment barriers - how many are left?*
- *Network inventory and data sharing*
- *Quick win?*
  Proposed panelists: TBA

16.00 – 17.00 LUNCH

17.00 END OF THE CONFERENCE





LEADERS MEETING

• BROADBAND NETWORKS 2015 • INFRASTRUCTURE INVESTMENTS

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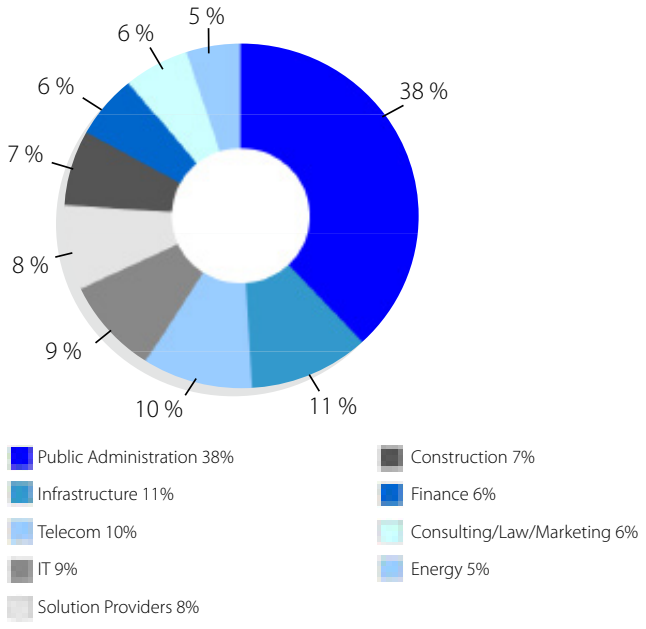
ABOUT THE MEETING



In order to meet expectations to create a discussion platform aiming at elaborating common plan concerning modernization and creating long-term core for the development of Poland, we decided to combine successful Broadband Networks Conference with Infrastructure Investment Forum. High competence level of the meeting is guaranteed by the Advisory Boards, under the leadership of President of the Management Board Dariusz Kacprzyk (Bank Gospodarstwa Krajowego) and Vice President of Management Board in Charge of Operations Piotr Muszyński (Orange Polska).

A holistic approach towards challenges within the scope of investments implementation enables participation of key representatives of following sectors: energy, telecommunications, roads, railways and construction, simultaneously enabling discussion on best practices and solutions, contributing to the improvement of investments conditions in Poland. The meeting outcomes in recommendations presented to the highest authorities in Poland, including propositions of legislative amendments aiming at improvement in the investment processes.

PROFILE OF PREVIOUS EDITIONS PARTICIPANTS



POSITION:

OWNERSHIP, MANAGEMENT, DIRECTORS, REPRESENTATIVES OF FOLLOWING DEPARTMENTS:

- » *Investsments*
- » *Infrastructure*
- » *Public procurement*
- » *Technical*
- » *Telecommunication*
- » *Operations*
- » *Key accounts*
- » *Quality management*
- » *Sales strategy*
- » *Research and development*
- » *Marketing*
- » *Controlling*

INFRASTRUCTURE INVESTMENT FORUM

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ABOUT THE CONFERENCE







To meet the need to create a discussion platform for the exchange of experiences and sharing of visions focused on the sectors essential for the rapid modernisation of the Polish infrastructure MMC Poland and Polish Investment and Development launched a new project called Infrastructure Investment Forum.

The Advisory Board, under the chairmanship of Mr. Dariusz Kacprzyk (Bank Gospodarstwa Krajowego), comprises of key decision-makers of the energy, telecom, road, rail and construction industries. Its objective would be to identify the key topics and create the conference's agenda, as well as to establish the Forum's guidelines.

The Board is also joined by the representatives of central and local administration, as they not only influence individual investment decisions, but also the systemic solutions, which form the foundations for the Polish infrastructure system.







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INFRASTRUCTURE INVESTMENT FORUM

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2th EDITION

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Director of Technology Strategy, Microsoft



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Director, Polish Airports State Enterprise



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Marshal of Podkarpackie Region



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PIOTR ZESIUK
President of the Management Board, MM Conferences S.A.



GRZEGORZ ZIELIŃSKI
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INFRASTRUCTURE INVESTMENT FORUM

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PROGRAM

CBROADBAND NETWORKS AND INFRASTRUCTURE INVESTMENTS FORUM JOINT SESSION

8:30 OPENING CEREMONY

9:00 OPENING REMARKS BY GUEST OF HONOUR

9:15 – 10:30 PRESENTATION + PANEL DISCUSSION

SUMMARY OF THE EFFECTS OF THE 2007-2013 FINANCIAL PERSPECTIVE:

- *Implemented models*
- *Success Story - cooperation on the line local government - private investor: experience and recommendations for the future*
- *Criteria for assessing the effectiveness of the use of resources across particular models*
- *Achieved results*

Proposed panelists: representatives of the Electronic Communications Office, the Ministry of Administration and Digitization, Ministry of Infrastructure and Development and beneficiaries

10: 30 – 11:45 PRESENTATION + PANEL DISCUSSION

- *The resources available for investment in infrastructure*
- *Planned projects and rules for the selection of beneficiaries - for example POPC*
- *The role of local governments in the disbursement of funds from the new financial perspective*
- *Does the investment barriers still exist? Exemplification*
- *Implementation of the Cost Directive in the context of the associated investmentc*
- *Infrastructure maintenance models*

Proposed panelists: representatives of contractors, the Ministry of Infrastructure and Development

11:45 – 12:15 COFFEE BREAK

INFRASTRUCTURE INVESTMENTS FORUM

12.15 – 13.30 PANEL DISCUSSION

LOCAL GOVERNMENT PERSPECTIVE: RIVER TRANSPORT INFRASTRUCTURE:

- *Overview of ongoing and planned investments in river transport infrastructure*
- *Models for financing infrastructure investments by local governments*
- *Economic consequences for the regions and the economic, legal and social challenges*
- *Water Law Act as a law regulating activities in this area, the need for legislation in this area*

Proposed panelists: Ministry of Finance (for the financing of investment), Ministry of Environment, representatives of local governments (marshal offices), representatives of contractors and infrastructure funds

13.30 – 14.45 PANEL DISCUSSION

LEGAL BARRIERS IN THE PREPARATION AND IMPLEMENTATION OF THE POWER INVESTMENTS

- *The Law on Spatial Planning and Development*
- *Real Property Management Act*
- *The Law on the Protection of agricultural and forest land*
- *The law on access to information on the environment and its protection, public participation in environmental protection and environmental impact assessments*
- *Law - Construction Law*
- *other provisions of law.*

2. Exchange of experiences regarding Polish legal solutions governing the preparation and realization of investments.

- *Experiences related to the preparation and execution of investment based on the system legal regulations and special solutions - special act*

3. Possible ways to improve the legal arrangements governing the process of strategic infrastructure investments in Poland. Proposed panelists: representatives of the Ministry of Economy, Ministry of Infrastructure and Development, Ministry of Environment, General Directorate of Environmental Protection, power companies

14.45 – 16.00 PANEL DISCUSSION

IMPLEMENTATION AND MANAGEMENT OF THE SMART INFRASTRUCTURE:

- *Investments in smart networks (heating, gas, electricity) - overview of the solutions*
- *management of the intelligent infrastructure*
- *Cooperation between contractors and investors in the implementation of these investments*

Proposed panelists:

16.00 – 17.00 LUNCH

17.00 END OF THE CONFERENCE





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